

England Accounting LLC
"Growing the Northwest One Business at a Time"

***CONFIDENTIAL* Client Information Sheet**

Business Name (Legal) & Entity Type: _____

Primary Service/Business: _____

Business Address (Physical Location): _____

Owner/Member Name: _____ Title: _____

Primary Contact Name: _____ Birthdate: _____

Phone: _____ Cell/Office/Other Email: _____

Logins and Passwords

QBO: Username _____ Password _____

MY DOR: Username _____ Password _____

Secure Access WA: Username _____ Password _____

EFTPS Tax Payments: Pin: _____ Password _____

Bank Account Information: Additional information on back of sheet if necessary

PRIMARY Checking - Bank: _____ Name on Account: _____

Routing No: _____ Account No: _____

Online Username: _____ Password: _____

OTHER Checking/Savings - Bank: _____ Account # _____

Online Username: _____ Password: _____

Credit Card/OTHER: Name: _____ Account # _____

Online Username: _____ Password: _____

Credit Card/OTHER: Name: _____ Account # _____

Online Username: _____ Password: _____

Credit Card/OTHER: Name: _____ Account # _____

Online Username: _____ Password: _____

Office Use Only:

DOR

ESD

L&I

IRS

Other: _____